

Ref: SEL/SGHPL/2025-26/ 157

Date: 15-10-2025

To,
BSE Limited
Department of Corporate Services
P.J. Tower, Dalal Street,
Mumbai - 400 001

Catalyst Trusteeship Limited
901,9th Floor, Tower – B, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel (W),
Mumbai – 400013.
(as “**Debenture-Trustee**”)

Sub.: Intimation of Board Meeting of Sadbhav Gadag Highway Private Limited (‘the Company’) to be held on Saturday, 18th October, 2025.

Ref: Scrip Code - 976067 (Sadbhav Gadag Highway Private Limited).

Dear Sir / Madam,

Pursuant to provisions of Regulation 29 and 50(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the meeting of the Board of Directors of the Company will be held on **Saturday, 18th October, 2025** inter-alia to discuss following resolutions:

- 1) Issuance Upto 19,300 (Nineteen thousand Three Hundred) senior, secured, rated, listed, redeemable and non-convertible debentures of face value of Rs.1,00,000 each, issued at par, in one or more tranches, aggregating up to Rs. 193,00,00,000 (Rupees One Hundred Ninty Three Crores Only) (“Additional Debentures”) in dematerialised form on a private placement basis.
- 2) Approval of draft notice of Extra-Ordinary General Meeting (EOGM) that is proposed to be held for obtaining shareholder approval for issuance of NCD in accordance with the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations 2021.
- 3) Any other business with the permission of Chairman.

The above information being UPSI in nature, which requires closure of trading window, it is further informed that the trading window is already closed w.e.f. 1st October 2025 as informed vide our earlier intimation dated 30th September, 2025.

You are requested to take the same on your record.

Thanking You,
Yours Faithfully,

For Sadbhav Gadag Highway Private Limited

Shashin V. Patel
Director
DIN: 00048328

